

**Fill in this information to identify the case:**

Debtor name VoicePulse Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 16-25075 (MBK)

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Profit and Loss Statement; Balance Sheet; Statement of Cash Flows; Tax Return**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 19, 2016

**X /s/ Ravi Sakaria**

Signature of individual signing on behalf of debtor

**Ravi Sakaria**

Printed name

**President**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **VoicePulse Inc.**  
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**  
 Case number (if known): **16-25075 (MBK)**

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ketan P. Patel 8 Maple Street Chatham, NJ 07928						\$422,222.19
Internal Revenue Service Attention: District Director 955 South Springfield Avenue P.O. Box 724 Springfield, NJ 07081		Estimated taxes, without interest or penalties				\$160,546.00
IOU Financial 600 Townpark Lane #100 Kennesaw, GA 30144						\$70,000.00
Level 3 Communications 1025 Eldorado Boulevard Broomfield, CO 80021						\$50,316.96
Federal Communications Commission 445 12th Street SW Washington, DC 20554		Universal Service Fund				\$50,000.00
State of New Jersey Division of Taxation Sales & Use Tax PO Box 999 Trenton, NJ 08625		Taxes.				\$50,000.00

Debtor **VoicePulse Inc.**  
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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Salesforce.com Inc. The Landmark at One Market Street Suite 300 San Francisco, CA 94105						\$48,060.00
Broadview Networks P.O. Box 9242 Uniondale, NY 11555						\$35,309.20
Onvoy 130 N Main Street Third Floor Butte, MT 59701						\$34,136.35
Neustar 21575 Ridgetop Circle Sterling, VA 20166						\$30,405.90
Windstream P.O. Box 3177 Cedar Rapids, IA 52406						\$23,781.05
Lighttower c/o Cross Connect Solutions, Inc. P.O. Box 28737 New York, NY 10087						\$12,438.45
The Hartford 301 Woods Park Drive Clinton, NY 13323						\$9,579.00
GTT Communications Inc. fka UNSi fka UNSI 7900 Tysons One Place Suite 1450 Mc Lean, VA 22102						\$8,779.25
Impact Telecom P.O. Box 51923 Los Angeles, CA 90051						\$8,587.35
Transbeam 8 West 38th Street 7th Floor New York, NY 10018						\$5,243.03
West Corp. 1601 Dry Creek Drive Longmont, CO 80503						\$4,836.54

Debtor **VoicePulse Inc.**  
Name

Case number (if known) **16-25075 (MBK)**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Earthlink P.O. Box 78343 Atlanta, GA 30357						<b>\$4,169.05</b>
Centauri Communications 3984 Washington Road Suite 191 Fremont, CA 94538						<b>\$3,325.00</b>
Netcarrier Telecom 4000 N Cannon Avenue Lansdale, PA 19446						<b>\$2,639.59</b>

**Fill in this information to identify the case:**Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **48,929.22****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **48,929.22****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **122,300.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **260,546.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **845,608.75****4. Total liabilities**Lines 2 + 3a + 3b \$ **1,228,454.75**

**Fill in this information to identify the case:**Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo Bank****4971****\$145.63**3.2. **Wells Fargo Bank****0957****\$0.00**3.3. **Wells Fargo Bank****1188****\$99.52**3.4. **Wells Fargo Bank****0504****\$559.42**3.5. **Wells Fargo Bank****0119****\$300.08****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,104.65****Part 2: Deposits and Prepayments**

Debtor **VoicePulse Inc.**  
Name

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**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

**7.1. Security Deposit for Commercial Lease** **\$10,124.57**

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$10,124.57**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b> <b>Desks, chairs, conference rooms, shelving</b>	<b>\$0.00</b>		<b>\$2,000.00</b>

**40. Office fixtures**

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Name

41.	Office equipment, including all computer equipment and communication systems equipment and software Employee laptops and iPads	\$0.00	\$8,000.00
	Desktop monitors and televisions	\$0.00	\$3,000.00
	Printers and scanners	\$0.00	\$9,000.00
	Telephones	\$0.00	\$1,000.00
	Photo equipment	\$0.00	\$2,000.00
	Tools	\$0.00	\$700.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$25,700.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Computers, routers, networking equipment New York City colocation space	\$0.00		\$6,000.00
	Computers, routers, networking equipment San Francisco colocation space	\$0.00		\$2,000.00

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**Computers, routers, networking equipment**  
**Philadelphia colocation space**

**\$0.00**

**\$4,000.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$12,000.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **VoicePulse Inc.**  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$1,104.65</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$10,124.57</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$25,700.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$12,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$48,929.22</b>	<b>\$0.00</b> + 91b.
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$48,929.22</b>

## Fill in this information to identify the case:

Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Merchants Advance, LLC**

Creditor's Name

**475 Park Avenue South  
New York, NY 10016**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**Paid in Full - UCC still appears of record**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

**\$0.00**

Column B

Value of collateral that supports this claim

**\$0.00****2.2 WebBank**

Creditor's Name

**c/o CAN Capital Asset  
Servicing, Inc.  
414 West 14th Street, #302  
New York, NY 10014**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**February 26, 2016**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien  
**Credit card receivables.**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

**\$122,300.00****Unknown**

Debtor **VoicePulse Inc.**

Name

Case number (if know)

**16-25075 (MBK)**☒ No☐ Contingent☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$122,300.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

**Fill in this information to identify the case:**Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Assistant Attorney General</b> <b>Department of Justice - Tax</b> <b>Division</b> <b>Judiciary Center Building</b> <b>555 4th Street, N.W. - Room 6126</b> <b>Washington, DC 20001</b>  Date or dates debt was incurred   Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Notice only.</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>
2.2	Priority creditor's name and mailing address <b>Christopher S. Porrino, Attorney</b> <b>General</b> <b>Richard J. Hughes Justice</b> <b>Complex</b> <b>25 Market Street</b> <b>PO Box 080</b> <b>Trenton, NJ 08625-0080</b>  Date or dates debt was incurred   Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Notice only.</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>

Debtor **VoicePulse Inc.**  
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2.3	Priority creditor's name and mailing address <b>Division of Taxation</b> <b>124 Halsey Street</b> <b>Second Floor</b> <b>Newark, NJ 07102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: <b>Notice only.</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.4	Priority creditor's name and mailing address <b>Federal Communications Commission</b> <b>445 12th Street SW</b> <b>Washington, DC 20554</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,000.00	\$50,000.00
Date or dates debt was incurred		Basis for the claim: <b>Universal Service Fund</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.5	Priority creditor's name and mailing address <b>Hon. Loretta Lynch, Atty. General</b> <b>U.S. Department of Justice</b> <b>950 Pennsylvania Avenue, N.W.</b> <b>Washington, DC 20530-0001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: <b>Notice only.</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.6	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Attention: District Director</b> <b>955 South Springfield Avenue</b> <b>P.O. Box 724</b> <b>Springfield, NJ 07081</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$160,546.00	\$0.00
Date or dates debt was incurred		Basis for the claim: <b>Estimated taxes, without interest or penalties</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **VoicePulse Inc.**  
Name

Case number (if known)

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2.7 Priority creditor's name and mailing address

**Internal Revenue Service  
Special Procedures Branch  
Attention: Bankruptcy Section  
PO Box 744  
Springfield, NJ 07081-0744**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Notice only.**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$0.00 \$0.00**

2.8 Priority creditor's name and mailing address

**Internal Revenue Service  
2970 Market Street  
Mail Stop 5-Q30.133  
Philadelphia, PA 19104-5016**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Notice only.**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$0.00 \$0.00**

2.9 Priority creditor's name and mailing address

**New Jersey Division of Taxation  
Bankruptcy Section  
PO Box 245  
Trenton, NJ 08695-0245**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Notice only.**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$0.00 \$0.00**

2.10 Priority creditor's name and mailing address

**Office of the Chief Counsel  
Internal Revenue Service  
SB/SE Division Counsel  
One Newark Center, Suite 1500  
Newark, NJ 07102**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Notice only.**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$0.00 \$0.00**

Debtor **VoicePulse Inc.**  
Name

Case number (if known)

**16-25075 (MBK)**

2.11	Priority creditor's name and mailing address <b>Office of the United States Attorney</b> <b>Attn: Eamonn J. O'Hagan, Esq.</b> <b>970 Broad Street, 5th Floor</b> <b>Newark, NJ 07102</b> Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice only.</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>
2.12	Priority creditor's name and mailing address <b>State of New Jersey Division of Taxation Gross Income Tax PO Box 269 Trenton, NJ 08625</b> Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice only.</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>
2.13	Priority creditor's name and mailing address <b>State of New Jersey Division of Taxation Sales &amp; Use Tax PO Box 999 Trenton, NJ 08625</b> Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Taxes.</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,000.00</b>	<b>\$50,000.00</b>
2.14	Priority creditor's name and mailing address <b>State of New Jersey Division of Employer Accounts Attention: Stanley A. Cooper PO Box 379 Trenton, NJ 08625</b> Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice only.</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **VoicePulse Inc.**

Case number (if known)

**16-25075 (MBK)**

Name

3.1	<b>Nonpriority creditor's name and mailing address</b> <b>Broadview Networks</b> <b>P.O. Box 9242</b> <b>Uniondale, NY 11555</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u><b>A652</b></u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$35,309.20</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Centauri Communications</b> <b>3984 Washington Road</b> <b>Suite 191</b> <b>Fremont, CA 94538</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$3,325.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Comcast Business</b> <b>P.O. Box 37601</b> <b>Philadelphia, PA 19101</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u><b>7087</b></u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$1,814.13</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Earthlink</b> <b>P.O. Box 78343</b> <b>Atlanta, GA 30357</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u><b>2006</b></u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$4,169.05</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>GTT Communications Inc.</b> <b>fka UNSi fka UNSI</b> <b>7900 Tysons One Place</b> <b>Suite 1450</b> <b>Mc Lean, VA 22102</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u><b>6655</b></u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$8,779.25</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Impact Telecom</b> <b>P.O. Box 51923</b> <b>Los Angeles, CA 90051</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u><b>8803</b></u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$8,587.35</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>IOU Financial</b> <b>600 Townpark Lane</b> <b>#100</b> <b>Kennesaw, GA 30144</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$70,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **VoicePulse Inc.**

Case number (if known)

**16-25075 (MBK)**

Name

3.8 Nonpriority creditor's name and mailing address

**Ketan P. Patel  
8 Maple Street  
Chatham, NJ 07928**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

**\$422,222.19**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address

**Koehler & Company  
1260 South River Road  
Cranbury, NJ 08512**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

**\$2,367.50**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address

**Level 3 Communications  
1025 Eldorado Boulevard  
Broomfield, CO 80021**

Date(s) debt was incurred \_

Last 4 digits of account number 4931

As of the petition filing date, the claim is: Check all that apply.

**\$50,316.96**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address

**Lighttower  
c/o Cross Connect Solutions, Inc.  
P.O. Box 28737  
New York, NY 10087**

Date(s) debt was incurred \_

Last 4 digits of account number P001

As of the petition filing date, the claim is: Check all that apply.

**\$12,438.45**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address

**Netcarrier Telecom  
4000 N Cannon Avenue  
Lansdale, PA 19446**

Date(s) debt was incurred \_

Last 4 digits of account number 2572

As of the petition filing date, the claim is: Check all that apply.

**\$2,639.59**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

**Neustar  
21575 Ridgetop Circle  
Sterling, VA 20166**

Date(s) debt was incurred \_

Last 4 digits of account number IC04

As of the petition filing date, the claim is: Check all that apply.

**\$30,405.90**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

**Onvoy  
130 N Main Street  
Third Floor  
Butte, MT 59701**

Date(s) debt was incurred \_

Last 4 digits of account number 1011

As of the petition filing date, the claim is: Check all that apply.

**\$34,136.35**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **VoicePulse Inc.**  
NameCase number (if known) **16-25075 (MBK)**

3.15	<b>Nonpriority creditor's name and mailing address</b> <b>PSE&amp;G</b> <b>P.O. Box 14444</b> <b>New Brunswick, NJ 08906</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>2905</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,616.33</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Ravi Sakaria</b> <b>41 Reed Drive South</b> <b>Princeton Junction, NJ 08550</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$65,000.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Salesforce.com Inc.</b> <b>The Landmark at One Market Street</b> <b>Suite 300</b> <b>San Francisco, CA 94105</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>7677</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$48,060.00</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>The Hartford</b> <b>301 Woods Park Drive</b> <b>Clinton, NY 13323</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>2086</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,579.00</b>
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Transbeam</b> <b>8 West 38th Street</b> <b>7th Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1737</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,243.03</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Verizon</b> <b>500 Technology Drive</b> <b>Suite 550</b> <b>Saint Charles, MO 63304</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>370Y</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$426.68</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>West Corp.</b> <b>1601 Dry Creek Drive</b> <b>Longmont, CO 80503</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>2770</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,836.54</b>

Debtor **VoicePulse Inc.**  
Name

Case number (if known) **16-25075 (MBK)**

3.22 Nonpriority creditor's name and mailing address **Windstream**  
**P.O. Box 3177**  
**Cedar Rapids, IA 52406**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number **0286**

As of the petition filing date, the claim is: *Check all that apply.* **\$23,781.05**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address **YouMail, Inc.**  
**43 Corporate Park**  
**Suite 200**  
**Irvine, CA 92606**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$555.20**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>Internal Revenue Service</b> <b>SB/SE Division Counsel</b> <b>One Newark Center, Suite 1500</b> <b>Newark, NJ 07102</b>	Line <b>2.6</b> <input type="checkbox"/> Not listed. Explain _____	—
4.2 <b>John J. Zefutie, Jr., Esq.</b> <b>Duane Morris LLP</b> <b>One Riverfront Plaza</b> <b>1037 Raymond Boulevard, Suite 1800</b> <b>Newark, NJ 07102</b>	Line <b>3.8</b> <input type="checkbox"/> Not listed. Explain _____	—
4.3 <b>Ugo Colella, Esq.</b> <b>Duane Morris LLP</b> <b>505 9th Street, N.W.</b> <b>Suite 1000</b> <b>Washington, DC 20042-1660</b>	Line <b>3.8</b> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>260,546.00</b>
5b. +	\$ <b>845,608.75</b>
5c.	\$ <b>1,106,154.75</b>

**Fill in this information to identify the case:**Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Office internet connection  
\$600/month  
Month-to-Month Contract**

State the term remaining

List the contract number of any government contract

**Comcast Business  
P.O. Box 37601  
Philadelphia, PA 19101**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Hosted PBX service  
Monthly Commitment of \$2,500  
Expires June 2019**

State the term remaining

List the contract number of any government contract

**CoreDial  
751 Arbor Way  
Hillcrest 1  
Suite 150  
Blue Bell, PA 19422**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Non-residential commercial lease  
\$4,800/month  
Expires 5/30/2017  
May 2017**

State the term remaining

List the contract number of any government contract

**Forsgate Industrial Partners  
1095 Cranbury South River  
Monroe Township, NJ 08831**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Off-site storage facility lease  
Approximately \$250/month  
Expires 5/30/2017**

State the term remaining

List the contract number of any government contract

**Uncle Bob's Storage  
268 Gatzmer Avenue  
Monroe Township, NJ 08831**

Debtor 1 **VoicePulse Inc.**

Document Page 22 of 40

Case number (if known) **16-25075 (MBK)**

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Revenues total approximately \$5,500 per month from approximately 30 customers on one (1) year contracts. Expiration dates are between 6 - 12 months**

State the term remaining

List the contract number of any government contract

**Various Customer Contracts  
(To Be Provided)**

**Fill in this information to identify the case:**Debtor name **VoicePulse Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**Case number (if known) **16-25075 (MBK)**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1 <b>Ravi Sakaria</b>	<b>41 Reed Drive South West Windsor, NJ 08550</b>	<b>WebBank</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name **VoicePulse Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-25075 (MBK)**

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From **1/01/2016** to **Filing Date**

☒ Operating a business  
☐ Other

**\$1,226,294.00**

For prior year:  
From **1/01/2015** to **12/31/2015**

☒ Operating a business  
☐ Other

**\$2,449,693.00**

For year before that:  
From **1/01/2014** to **12/31/2014**

☒ Operating a business  
☐ Other

**\$2,741,617.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor **VoicePulse Inc.**Case number (if known) **16-25075 (MBK)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. <b>Onvoy</b> <b>130 N Main Street</b> <b>Third Floor</b> <b>Butte, MT 59701</b>	<b>May 10,</b> <b>2016; May</b> <b>12, 2016;</b> <b>July 28, 2016</b>	<b>\$30,580.72</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. <b>FMS DMS CGI</b>	<b>May 16,</b> <b>2016; July</b> <b>14, 2016</b>	<b>\$12,809.48</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. <b>Windstream</b> <b>P.O. Box 3177</b> <b>Cedar Rapids, IA 52406</b>	<b>June 20,</b> <b>2016</b>	<b>\$6,795.91</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.4. <b>Broadview Networks</b> <b>P.O. Box 9242</b> <b>Uniondale, NY 11555</b>	<b>June 14,</b> <b>2016</b>	<b>\$7,061.84</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Ketan P. Patel</b> <b>8 Maple Street</b> <b>Chatham, NJ 07928</b> <b>Former Principal</b>	<b>Monthly</b> <b>Payments of</b> <b>\$11,111.11</b> <b>August 2015</b> <b>- July 2016</b>	<b>\$1,333,333.32</b>	<b>Per Settlement Agreement</b>
4.2. <b>Ravi Sakaria</b> <b>31 Esther Plaza</b> <b>Princeton, NJ 08542</b> <b>President</b>	<b>August 2015</b> <b>through</b> <b>Filing Date</b>		<b>Reimbursement for shareholder</b> <b>loans - \$29,669.28 (shareholder</b> <b>loaned company \$33,250).</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

Debtor **VoicePulse Inc.**

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Case number (if known) **16-25075 (MBK)**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
--	--	---------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **VoicePulse Inc.**

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Case Number (if known) **16-25075 (MBK)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Trenk, DiPasquale, Della Fera &amp; Sodono</b> <b>347 Mount Pleasant Avenue</b> <b>Suite 300</b> <b>West Orange, NJ 07052</b>		<b>August, 2016</b>	<b>\$29,000.00</b>
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
13.	<b>Transfers not already listed on this statement</b>			
	List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.			

☒ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

Debtor **VoicePulse Inc.**

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Case Number (if known) **16-25075 (MBK)****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

**Financial Institution name and Address**

**Last 4 digits of account number**

**Type of account or instrument**

**Date account was closed, sold, moved, or transferred**

**Last balance before closing or transfer**

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**Depository institution name and address**

**Names of anyone with access to it  
Address**

**Description of the contents**

**Do you still have it?**

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

**Facility name and address**

**Names of anyone with access to it**

**Description of the contents**

**Do you still have it?**

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **VoicePulse Inc.**

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Case number (if known) **16-25075 (MBK)**

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Debtor **VoicePulse Inc.**

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Case Number (if known) **16-25075 (MBK)****Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

**Name of the parent corporation****Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

**Name of the parent corporation****Employer Identification number of the parent corporation**

Debtor **VoicePulse Inc.**

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Case Number (if known) **16-25075 (MBK)****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 19, 2016**

**/s/ Ravi Sakaria**

Signature of individual signing on behalf of the debtor

**Ravi Sakaria**

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court  
District of New Jersey**

In re **VoicePulse Inc.**

Debtor(s)

Case No. **16-25075 (MBK)**  
Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **Fees and expenses allowed by the Bankruptcy Court.**

Prior to the filing of this statement I have received \$ **The Debtor paid Trenk DiPasquale a retainer in the amount of \$24,492. Prior to the Chapter 11 filing, our firm was paid \$4,508 for pre-petition services rendered and \$1,717 for reimbursement of the Bankruptcy Court's filing fee.**

Balance Due \$ **Fees and expenses allowed by the Bankruptcy Court.**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**General representation of Debtor in its Chapter 11 case as set forth in the Application for Retention of Trenk, DiPasquale, Della Fera & Sodono, P.C. as Counsel for Debtor.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**N/A**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**August 19, 2016**

*Date*

**/s/ Anthony Sodono, III**

**Anthony Sodono, III**

*Signature of Attorney*

**Trenk, DiPasquale, Della Fera & Sodono, P.C.**

**347 Mount Pleasant Avenue**

**Suite 300**

**West Orange, NJ 07052**

**973-243-8600 Fax: 973-243-8677**

*Name of law firm*

**United States Bankruptcy Court**  
**District of New Jersey**

In re **VoicePulse Inc.**

Debtor(s)

Case No. **16-25075 (MBK)**Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**Ravi Sakaria**  
**41 Reed Drive South**  
**West Windsor, NJ 08550**

**100**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 19, 2016**

Signature **/s/ Ravi Sakaria**  
**Ravi Sakaria**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of New Jersey**

In re **VoicePulse Inc.**

Debtor(s)

Case No. **16-25075 (MBK)**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **VoicePulse Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Ravi Sakaria  
41 Reed Drive South  
West Windsor, NJ 08550**

☐ None [*Check if applicable*]

**August 19, 2016**

Date

**/s/ Anthony Sodono, III**

**Anthony Sodono, III**

Signature of Attorney or Litigant

Counsel for **VoicePulse Inc.**

**Trenk, DiPasquale, Della Fera & Sodono, P.C.**

**347 Mount Pleasant Avenue**

**Suite 300**

**West Orange, NJ 07052**

**973-243-8600 Fax:973-243-8677**

**United States Bankruptcy Court  
District of New Jersey**

In re **VoicePulse Inc.**

Debtor(s)

Case No.

**16-25075 (MBK)**

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 19, 2016**

**/s/ Ravi Sakaria**

**Ravi Sakaria/President**

Signer/Title

Assistant Attorney General  
Department of Justice - Tax Division  
Judiciary Center Building  
555 4th Street, N.W. - Room 6126  
Washington, DC 20001

Broadview Networks  
P.O. Box 9242  
Uniondale, NY 11555

Centauri Communications  
3984 Washington Road  
Suite 191  
Fremont, CA 94538

Christopher S. Porrino, Attorney General  
Richard J. Hughes Justice Complex  
25 Market Street  
PO Box 080  
Trenton, NJ 08625-0080

Comcast Business  
P.O. Box 37601  
Philadelphia, PA 19101

CoreDial  
751 Arbor Way  
Hillcrest 1  
Suite 150  
Blue Bell, PA 19422

Division of Taxation  
124 Halsey Street  
Second Floor  
Newark, NJ 07102

Earthlink  
P.O. Box 78343  
Atlanta, GA 30357

Federal Communications Commission  
445 12th Street SW  
Washington, DC 20554

Forsgate Industrial Partners  
1095 Cranbury South River  
Monroe Township, NJ 08831

GTT Communications Inc.  
fka UNSi fka UNSI  
7900 Tysons One Place  
Suite 1450  
Mc Lean, VA 22102

Hon. Loretta Lynch, Atty. General  
U.S. Department of Justice  
950 Pennsylvania Avenue, N.W.  
Washington, DC 20530-0001

Impact Telecom  
P.O. Box 51923  
Los Angeles, CA 90051

Internal Revenue Service  
Attention: District Director  
955 South Springfield Avenue  
P.O. Box 724  
Springfield, NJ 07081

Internal Revenue Service  
Special Procedures Branch  
Attention: Bankruptcy Section  
PO Box 744  
Springfield, NJ 07081-0744

Internal Revenue Service  
2970 Market Street  
Mail Stop 5-Q30.133  
Philadelphia, PA 19104-5016

Internal Revenue Service  
SB/SE Division Counsel  
One Newark Center, Suite 1500  
Newark, NJ 07102

IOU Financial  
600 Townpark Lane  
#100  
Kennesaw, GA 30144

John J. Zefutic, Jr., Esq.  
Duane Morris LLP  
One Riverfront Plaza  
1037 Raymond Boulevard, Suite 1800  
Newark, NJ 07102

Ketan P. Patel  
8 Maple Street  
Chatham, NJ 07928

Koehler & Company  
1260 South River Road  
Cranbury, NJ 08512

Level 3 Communications  
1025 Eldorado Boulevard  
Broomfield, CO 80021

Lighttower  
c/o Cross Connect Solutions, Inc.  
P.O. Box 28737  
New York, NY 10087

Merchants Advance, LLC  
475 Park Avenue South  
New York, NY 10016

Netcarrier Telecom  
4000 N Cannon Avenue  
Lansdale, PA 19446

Neustar  
21575 Ridgetop Circle  
Sterling, VA 20166

New Jersey Division of Taxation  
Bankruptcy Section  
PO Box 245  
Trenton, NJ 08695-0245

Office of the Chief Counsel  
Internal Revenue Service  
SB/SE Division Counsel  
One Newark Center, Suite 1500  
Newark, NJ 07102

Office of the United States Attorney  
Attn: Eamonn J. O'Hagan, Esq.  
970 Broad Street, 5th Floor  
Newark, NJ 07102

Onvoy  
130 N Main Street  
Third Floor  
Butte, MT 59701

PSE&G  
P.O. Box 14444  
New Brunswick, NJ 08906

Ravi Sakaria  
41 Reed Drive South  
Princeton Junction, NJ 08550

Ravi Sakaria  
41 Reed Drive South  
West Windsor, NJ 08550

Salesforce.com Inc.  
The Landmark at One Market Street  
Suite 300  
San Francisco, CA 94105

State of New Jersey  
Division of Taxation  
Gross Income Tax  
PO Box 269  
Trenton, NJ 08625

State of New Jersey  
Division of Taxation  
Sales & Use Tax  
PO Box 999  
Trenton, NJ 08625

State of New Jersey  
Division of Employer Accounts  
Attention: Stanley A. Cooper  
PO Box 379  
Trenton, NJ 08625

The Hartford  
301 Woods Park Drive  
Clinton, NY 13323

Transbeam  
8 West 38th Street  
7th Floor  
New York, NY 10018

Ugo Colella, Esq.  
Duane Morris LLP  
505 9th Street, N.W.  
Suite 1000  
Washington, DC 20042-1660

Uncle Bob's Storage  
268 Gatzmer Avenue  
Monroe Township, NJ 08831

Various Customer Contracts  
(To Be Provided)

Verizon  
500 Technology Drive  
Suite 550  
Saint Charles, MO 63304

WebBank  
c/o CAN Capital Asset Servicing, Inc.  
414 West 14th Street, #302  
New York, NY 10014

West Corp.  
1601 Dry Creek Drive  
Longmont, CO 80503

Windstream  
P.O. Box 3177  
Cedar Rapids, IA 52406

YouMail, Inc.  
43 Corporate Park  
Suite 200  
Irvine, CA 92606